

Highlights

U.S. crude oil refinery inputs averaged 17.1 million barrels per day during the week ending July 10, 2026, which was 99 thousand barrels per day more than the previous week's average. Refineries operated at 96.2% of their operable capacity last week. Gasoline production decreased last week, averaging 9.6 million barrels per day. Distillate fuel production increased, averaging 5.3 million barrels per day.

U.S. crude oil imports averaged 5.7 million barrels per day last week, increased by 60 thousand barrels per day from the previous week. Over the past four weeks, crude oil imports averaged about 5.5 million barrels per day, 12.2% less than the same four-week period last year. Total motor gasoline imports (including both finished gasoline and gasoline blending components) last week averaged 354 thousand barrels per day, and distillate fuel imports averaged 93 thousand barrels per day.

U.S. commercial crude oil inventories (excluding those in the Strategic Petroleum Reserve) decreased by 1.7 million barrels from the previous week. At 409.7 million barrels, U.S. crude oil inventories are about 6% below the five-year average for this time of year. Total motor gasoline inventories decreased by 1.5 million barrels from last week and are 8% below the five-year average for this time of year. Both finished gasoline and blending component inventories decreased last week. Distillate fuel inventories increased by 4.6 million barrels last week and are about 11% below the five-year average for this time of year. Propane/propylene inventories increased by 3.0 million barrels from last week and are 28% above the five-year average for this time

of year. Total commercial petroleum inventories increased by 13.3 million barrels last week.

Total products supplied over the last four-week period averaged 20.3 million barrels per day, up by 0.3% from the same period last year. Over the past four weeks, motor gasoline product supplied averaged 8.9 million barrels per day, down by 1.1% from the same period last year. Distillate fuel product supplied averaged 3.7 million barrels per day over the past four weeks, down by 2.1% from the same period last year. Jet fuel product supplied was up 2.3% compared with the same four-week period last year.

The national average retail price for regular gasoline increased to \$3.855 per gallon on July 13, 2026, \$0.078 more than last week's price, and \$0.725 more than the year-ago price. The national average retail diesel fuel price increased \$0.218 to \$4.796 per gallon, \$1.038 more than the price one year ago.

Refinery Activity (Thousand Barrels per Day)

	Four Weeks Ending		
	7/10/26	7/3/26	7/11/25
Crude Oil Input to Refineries	17,113	17,131	16,987
Refinery Capacity Utilization (Percent)	96.2	96.3	94.6
Motor Gasoline Production	9,708	9,817	9,679
Distillate Fuel Oil Production	5,216	5,195	4,975

See Table 2.

Stocks (Million Barrels)

	7/10/26	7/3/26	7/11/25 ¹
Crude Oil (Excluding SPR) ²	409.7	411.4	422.2
Motor Gasoline ³	210.5	212.1	232.9
Distillate Fuel Oil ³	108.2	103.6	107.0
All Other Oils ⁴	482.5	470.5	493.8
Crude Oil in SPR	316.5	319.5	402.7
Total ⁴	1,527.3	1,517.1	1,658.5

See Table 1.

Net Imports (Thousand Barrels per Day)

	Four Weeks Ending		
	7/10/26	7/3/26	7/11/25
Crude Oil	1,627	1,336	3,101
Petroleum Products	-6,192	-6,367	-5,228
Total	-4,565	-5,030	-2,127

See Table 1.

Products Supplied (Thousand Barrels per Day)

	Four Weeks Ending		
	7/10/26	7/3/26	7/11/25
Motor Gasoline	8,899	8,991	8,994
Distillate Fuel Oil	3,652	3,778	3,732
All Other Products	7,765	7,850	7,536
Total	20,316	20,618	20,262

See Table 1.

Prices (Dollars per Gallon except as noted)

	7/10/26	7/3/26	7/11/25
World Crude Oil (Dollars per Barrel)	—	—	—
Spot Prices			
WTI Crude Oil - Cushing (Dollars per Barrel)	72.45	—	69.63
Conv. Regular Gasoline - NYH	2.966	—	2.208
No. 2 Heating Oil - NYH	3.448	—	2.364
Ultra-Low Sulfur Diesel Fuel - NYH	3.573	—	2.474
Propane - Mont Belvieu	0.683	—	0.741

	Retail Prices		
	7/13/26	7/6/26	7/14/25
Motor Gasoline - Regular	3.855	3.777	3.130
Motor Gasoline - Midgrade	4.450	4.377	3.689
Motor Gasoline - Premium	4.826	4.759	4.041
On-Highway Diesel Fuel	4.796	4.578	3.758

See Table 10,11,12,14.

Data for the week ending July 10 reflect benchmarking to the June *Petroleum Supply Monthly* containing April data.

— = Data Not Available.

¹ Distillate fuel oil stocks located in the "Northeast Heating Oil Reserve" are not included.

Note: Data may not add to total due to independent rounding.