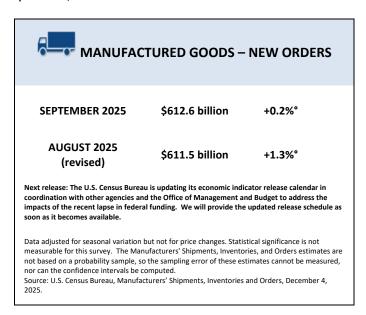
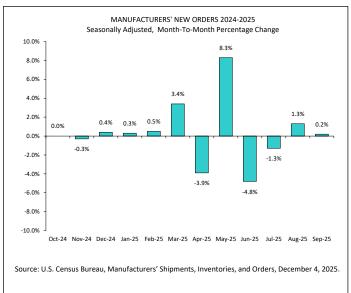
FOR RELEASE AT 10:00 AM EST, THURSDAY, DECEMBER 4, 2025

MONTHLY FULL REPORT ON MANUFACTURERS' SHIPMENTS, INVENTORIES AND ORDERS SEPTEMBER 2025

Release Number: CB 25-157 M3-2 (25)-09

December 4, 2025 — The U.S. Census Bureau announces the September full report on manufacturers' shipments, inventories and orders:





Summary

New orders for manufactured goods in September, up two consecutive months, increased \$1.2 billion or 0.2 percent to \$612.6 billion, the U.S. Census Bureau reported today. This followed a 1.3 percent August increase. Shipments, down two consecutive months, decreased \$0.2 billion or virtually unchanged to \$606.7 billion. This followed a 0.3 percent August decrease. Unfilled orders, up fourteen of the last fifteen months, increased \$10.9 billion or 0.7 percent to \$1,489.8 billion. This followed a 0.7 percent August increase. The unfilled orders-to-shipments ratio was 6.98, up from 6.93 in August. Inventories, down two consecutive months, decreased \$0.8 billion or 0.1 percent to \$946.8 billion. This followed a 0.1 percent August decrease. The inventories-to-shipments ratio was 1.56, unchanged from August.

New Orders

New orders for manufactured durable goods in September, up two consecutive months, increased \$1.6 billion or 0.5 percent to \$313.7 billion, unchanged from the previously published increase. This followed a 3.0 percent August increase. Transportation equipment, also up two consecutive months, led the

Data Inquiries

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increase, \$0.4 billion or 0.4 percent to \$110.7 billion. New orders for manufactured nondurable goods decreased \$0.4 billion or 0.1 percent to \$298.9 billion.

Shipments

Shipments of manufactured durable goods in September, up nine of the last ten months, increased \$0.2 billion or 0.1 percent to \$307.8 billion, unchanged from the previously published increase. This followed a 0.1 percent August decrease. Machinery, up three of the last four months, drove the increase, \$0.5 billion or 1.3 percent to \$39.4 billion. Shipments of manufactured nondurable goods, down two consecutive months, decreased \$0.4 billion or 0.1 percent to \$298.9 billion. This followed a 0.4 percent August decrease. Petroleum and coal products, also down two consecutive months, drove the decrease, \$0.6 billion or 1.1 percent to \$53.7 billion.

Unfilled Orders

Unfilled orders for manufactured durable goods in September, up fourteen of the last fifteen months, increased \$10.9 billion or 0.7 percent to \$1,489.8 billion, unchanged from the previously published increase. This followed a 0.7 percent August increase. Transportation equipment, up six of the last seven months, led the increase, \$9.6 billion or 1.0 percent to \$928.8 billion.

Inventories

Inventories of manufactured durable goods in September, down two consecutive months, decreased \$0.6 billion or 0.1 percent to \$589.7 billion, unchanged from the previously published decrease. This followed a 0.1 percent August decrease. Transportation equipment, down three of the last four months, drove the decrease, \$1.5 billion or 0.8 percent to \$186.4 billion. Inventories of manufactured nondurable goods, down two consecutive months, decreased \$0.2 billion or 0.1 percent to \$357.1 billion. This followed a virtually unchanged August decrease. Food products, down five of the last six months, led the decrease, \$0.1 billion or 0.2 percent to \$73.7 billion. By stage of fabrication, September materials and supplies increased 0.4 percent in durable goods and were virtually unchanged in nondurable goods. Work in process decreased 1.0 percent in durable goods and increased 0.2 percent in nondurable goods. Finished goods increased 0.3 percent in durable goods and decreased 0.2 percent in nondurable goods.

The U.S. Census Bureau is updating its economic indicator release calendar in coordination with other agencies and the Office of Management and Budget to address the impacts of the recent lapse in federal funding. We will provide the updated release schedule as soon as it becomes available. The full text and tables of this release can be found at <<u>www.census.gov/m3</u>>.

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EXPLANATORY NOTES

Figures in text are adjusted for seasonality, but not for inflation. Figures on new and unfilled orders exclude data for semiconductor manufacturing.

"Virtually unchanged" indicates that the change is less than 0.05 percent for a percent increase or decrease.

The Census Bureau has reviewed this data product to ensure appropriate access, use, and disclosure avoidance protection of the confidential source data (Project No. P-6000307, Disclosure Review Board (DRB) approval number: CBDRB-FY25-0224).

Description of the survey

This report is compiled from results of the U.S. Census Bureau's Manufacturers' Shipments, Inventories, and Orders (M3) survey, which is a voluntary survey authorized by Title 13 of the United States Code. This survey provides statistics on a calendar-month basis for manufacturers' value of shipments, new orders (net of cancellations), end-of-month order backlog (unfilled orders), end-of-month total inventory (at current cost or market value), and inventories by stage of fabrication (materials and supplies, work-inprocess, and finished goods). Data published from the M3 survey are based on a panel of approximately 4,700 reporting units that represent approximately 3,000 companies and provide an indication of monthto-month change for the Manufacturing Sector. These reporting units may be divisions of diversified large companies, large homogenous companies, or single-unit manufacturers in 92 industry categories, which are combined into 65 publication levels due to the small monthly panel size. The survey methodology assumes that the month-to-month changes of the total operations of the reporting units in the M3 panel effectively represent the month-to-month movements of all establishments that make up the category. The companies for which shipments data are currently reported or imputed in the M3 survey represent approximately 58 percent of the total value of shipments for manufacturing establishments in the 2022 Economic Census, and these companies include roughly 52 percent of the manufacturing companies with \$500 million or more in shipments in the 2022 Economic Census. The companies for which shipments data are currently reported in the M3 survey represent approximately 38 percent of the total value of shipments for manufacturing establishments in the 2022 Economic Census. Statistics based on the M3 panel differ from the results that would be obtained from a complete enumeration of all manufacturing companies. The M3 panel is not based on a probability sample; therefore, the sampling errors that are normally provided with sample surveys cannot be measured. Nonsampling errors are attributable to many

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sources. The use of company or divisional reports to estimate the monthly change for establishments is one source of nonsampling error. The use of primarily large companies to represent the month-to-month movement of all companies is another potential source. Any corrections will be published in the full report. Corrections received after the full report will be released in the next month's advance report. Any revisions made later than two months will be reflected in the annual benchmark publication. Additional survey documentation can be found on our web site:

<www.census.gov/manufacturing/m3/how the data are collected/index.html>.

Special Notice:

Starting with the June 2025 data released on July 25, 2025, the Advance Total Manufacturing publication includes detailed data for all nondurable industries from the Manufacturers' Shipments, Inventories, and Orders Survey. These estimates are available on both a seasonally and not seasonally adjusted basis and are included in the Advance Total Manufacturing Estimates file on the M3 website under the "Latest Monthly Advance report on Manufacturers' Shipments, Inventories and Order", Monthly Advance Report on Durable Goods Manufacturers' Shipments Inventories and Orders - Press Releases

www.census.gov/manufacturing/m3/adv/current/index.html.

RESOURCES

API

The Census Bureau's application programming interface (API) lets developers create custom apps to reach new users and makes key demographic, socio-economic and housing statistics more accessible than ever before.

<www.census.gov/developers/>.

FRED Mobile App



Receive the latest updates on the nation's key economic indicators by downloading the FRED App < https://fred.stlouisfed.org/fred-mobile/ for both Apple and Android devices. FRED, the signature database of the Federal Reserve Bank of St.

Louis, now incorporates the Census Bureau's 13 economic indicators.

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Table 1. Value of Manufacturers' Shipments for Industry Groups¹

Lestimates are snown in millions of d	dollars and are based on data from the Manufacturers' Sh Seasonally Adjusted					ipments, in							
		Monthly	isonany Auj		rcent Cha	nge		Mor		Seasonally Ad	justcu	Year to date	
Industry		Wildling		10	Cent ena	БС		14101	i.i.iy			real to date	% Change
	Sep. 2025 ^p	Aug. 2025 ^r	July 2025	Aug Sep.	July - Aug.	June - July	Sep. 2025 ^p	Aug. 2025 ^r	July 2025	Sep. 2024	2025 ^p	2024	2025/ 2024
All manufacturing industries	606,671	606,847	608,530	0.0	-0.3	0.9	629,188	620,447	595,734	605,890	5,425,510	5,349,355	1.4
Excluding transportation	505,510	504,745	506,261	0.2	-0.3	0.5	520,679	516,049	506,372	507,760	4,541,756	4,510,661	0.7
Excluding defense With unfilled orders	588,375 213,493	588,756 213,383	590,396 214,031	-0.1 0.1	-0.3 -0.3	1.0 2.1	609,866 226,020	602,745 215,891	579,151 203,235	588,853 209,467	5,272,380 1,885,206	5,208,441 1,806,191	1.2 4.4
Durable goods industries	307,750	307,521	307,976	0.1	-0.1	1.5	325,746	313,927	291,534	305,514	2,722,827	2,644,153	3.0
Wood products	13,631	13,638	13,603	-0.1	0.3	-0.4	13,931	14,335	13,903	14,089	125,676	128,941	-2.5
Nonmetallic mineral products Primary metals	14,525 27,192	14,424 26,817	14,558 26,775	0.7 1.4	-0.9 0.2	1.1 1.0	15,486 27,690	15,549 27,316	15,639 26,516	15,218 25,731	130,997 241,661	131,238 237,353	-0.2 1.8
Iron and steel mills	14,773	14,635	14,599		0.2	0.0	14,994	14,774	14,479	14,448	133,974	134,095	-0.1
Aluminum and nonferrous metals	10,587	10,356	10,361	2.2 0.3	0.0 0.6	2.4 0.2	10,839	10,713	10,275	9,567	91,265	87,396	4.4 3.5
Ferrous metal foundries Fabricated metal products	1,832 41,031	1,826 41,007	1,815 41,164	0.3	-0.4	1.5	1,857 42,690	1,829 42,317	1,762 40,602	1,716 40,919	16,422 368,087	15,862 362,430	1.6
Machinery	39,361	38,844	38,883	1.3	-0.1	1.3	40,841	39,032	38,218	38,089	346,836	342,258	1.3
Farm machinery	2,582	2,634	2,628		0.2	1.0	2,723	2,763	2,673	3,084	24,307	29,552	-17.7
Construction machinery Mining, oil field, and	4,524	4,270	4,099	5.9	4.2	3.2	4,454	4,069	4,011	3,536	36,641	36,160	1.3
gas field machinery	1,307	1,294	1,315		-1.6	0.8	1,339	1,241	1,278	1,341	11,393	12,245	-7.0
Industrial machinery Photographic equipment	3,820 563	3,734 557	3,751 568	2.3 1.1	-0.5 -1.9	3.4 -3.1	4,302 626	3,711 531	3,618 543	3,474 651	31,505 5,195	29,187 5,504	7.9 -5.6
Ventilation, heating, air-conditioning,	303	337	308	1.1	-1.5	-5.1	020	331	343	031	3,133	3,304	-5.0
and refrigeration equipment	6,049	5,934	5,965	1.9	-0.5	-1.0	6,423	6,257	6,436	5,881	54,667	49,107	11.3
Metalworking machinery Turbines, generators, and other	2,779	2,776	2,759	0.1	0.6	2.7	2,909	2,762	2,552	2,953	24,456	24,798	-1.4
power transmission equipment	4,710	4,647	4,714	1.4	-1.4	0.6	4,703	4,633	4,619	4,264	41,660	40,283	3.4
Material handling equipment	3,027	2,975	3,081	1.7	-3.4	4.3	3,108	3,037	2,959	3,100	27,150	27,777	-2.3
Computers and electronic products ² Computers	31,648 1,587	31,666 1,563	31,719 1,578	-0.1 1.5	-0.2 -1.0	0.2 1.8	35,129 1,588	31,365 1,706	29,570 1,495	33,842 1,481	278,372 13,913	265,450 12,159	4.9 14.4
Computer storage devices	496	523	524	-5.2	-0.2	6.9	488	496	498	491	4,602	4,194	9.7
Other peripheral equipment	336	367	397	-8.4	-7.6	7.3	413	362	388	392	3,004	2,693	11.5
Nondefense communications equipment	3,722	3,651	3,562	1.9	2.5	-0.2	4,739	3,157	3,063	4,275	31,378	29,155	7.6
Defense communications equipment	206	211	215	-2.4	-1.9	-0.2 -6.9	234	219	204	254	1,965	1,984	-1.0
Audio and video equipment	456	467	489		-4.5	6.1	436	423	432	459	3,768	3,890	-3.1
Electronic components Nondefense search and navigation	5,149	5,184	5,190	-0.7	-0.1	-0.2	5,386	5,458	4,984	5,141	46,171	44,135	4.6
equipment	1,579	1,572	1,613	0.4	-2.5	0.1	1,758	1,519	1,445	1,790	14,123	13,608	3.8
Defense search and navigation equipment	3,220	3,186	3,204	1.1	-0.6	-0.7	3,446	3,134	2,958	3,431	28,334	27,703	2.3
Electromedical, measuring,	3,220	3,100	3,204	1.1	-0.0	-0.7	3,440	3,134	2,936	3,431	20,334	27,703	2.5
and control instruments	9,831	9,819	9,756	0.1	0.6	-0.7	10,946	9,720	9,072	10,415	86,525	82,975	4.3
Electrical equipment, appliances, and components	17,673	17,562	17,545	0.6	0.1	0.9	19,379	18,045	16,756	18,112	156,344	149,769	4.4
Electric lighting equipment	1,472	1,457	1,458	1.0	-0.1	1.5	1,562	1,530	1,440	1,537	13,140	13,292	-1.1
Household appliances Electrical equipment	2,295 4,836	2,289 4,737	2,263 4,673	0.3 2.1	1.1 1.4	1.7 1.5	2,671 5,335	2,321 4,749	2,003 4,545	2,527 4,891	20,109 42,204	19,818 41,893	1.5 0.7
Batteries	4,809	4,859	4,924	-1.0	-1.3	-0.3	5,365	5,088	4,533	4,747	42,538	35,614	19.4
Transportation equipment	101,161	102,102	102,269	-0.9	-0.2	3.0	108,509	104,398	89,362	98,130	883,754	838,694	5.4
Automobiles Light trucks and utility vehicles	12,168 21,377	12,284 21,009	12,227 20,524	-0.9 1.8	0.5 2.4	0.6 0.3	12,675 23,284	13,568 21,987	10,026 17,217	12,129 21,027	107,634 180,776	106,308 184,356	1.2 -1.9
Heavy duty trucks	3,112	3,153	3,212		-1.8	-3.4	3,267	2,985	3,073	3,269	29,969	30,862	-2.9
Motor vehicle bodies, parts, and trailers	30,953	30,772	30,810	0.6	-0.1	1.9	31,877	32,006	28,442	29,839	276,678	273,108	1.3
Nondefense aircraft and parts	16,779	18,499	18,898	-9.3	-2.1	17.1	20,084	17,742	15,483	16,318	145,978	111,400	31.0
Defense aircraft and parts	5,221	5,136	5,285	1.7	-2.8	-2.4	5,400	4,965	4,861	4,863	46,320	42,303	9.5
Ships and boats Furniture and related products	4,542 7,563	4,198 7,526	4,369 7,545	8.2 0.5	-3.9 -0.3	-2.2 -0.2	4,461 7,619	4,197 7,929	3,916 7,676	3,849 7,456	37,498 67,865	35,337 67,303	6.1 0.8
Miscellaneous durable goods	13,965	13,935	13,915		0.1	0.8	14,472	13,641	13,292	13,928	123,235		2.1
Nondurable goods industries	298,921	299,326	300,554	-0.1	-0.4	0.3	303,442	306,520	304,200	300,376	2,702,683	2,705,202	-0.1
Food products	89,592	89,463	89,592	0.1	-0.1	0.1	92,262	90,402	87,952	90,667	800,169	795,587	0.6
Grain and oilseed milling	9,640	9,625	9,660	0.2	-0.4	1.4	9,834	9,636	9,616	9,871	85,970	92,183	-6.7
Dairy products	13,477 25,975	13,469	13,417 25,975	0.1 -0.2	0.4 0.2	-1.1 0.0	13,611 26,306	13,529	13,472	13,610	121,093	120,254	0.7 0.1
Meat, poultry, and seafood products Beverage and tobacco products	18,223	26,016 18,150	18,081	0.4	0.2	0.0	18,407	26,323 18,593	25,776 18,389	25,869 17,686	232,642 160,605	232,502 153,650	4.5
Beverages	12,006	12,008	12,060	0.0	-0.4	0.8	12,190	12,451	12,368	11,796	108,328	104,506	3.7
Tobacco Textile mills	6,217 2,045	6,142 2,012	6,021 2,095	1.2 1.6	2.0 -4.0	-0.4 1.9	6,217 2,098	6,142	6,021 2,128	5,890 2,031	52,277 18,545	49,144 18,632	6.4 -0.5
Textile products	1,817	1,812	1,809		0.2	-0.2	1,814	2,116 1,890	1,822	1,778	16,555	16,293	1.6
Apparel	775	775	770	0.0	0.6	2.1	799	813	768	792	6,740	6,891	-2.2
Leather and allied products	386 18,822	408 18,758	420 18,807	-5.4 0.3	-2.9 -0.3	-3.9 0.2	365 19,170	415 19,260	405 18,975	463 18,825	3,971 169,998	4,137 168,753	-4.0 0.7
Paper products Pulp, paper, and paperboard mills	6,848	6,862	6,881	-0.2	-0.3	-0.4	6,999	7,019	6,973	7,004	62,427	62,335	0.7
Paperboard containers	7,543	7,490	7,557	0.7	-0.9	0.9	7,740	7,810	7,720	7,454	68,175	66,756	2.1
Printing Petroleum and coal products	7,318 53,662	7,367 54,259	7,399 55,343	-0.7 -1.1	-0.4 -2.0	-0.4 0.4	7,618 53,311	7,380 58,477	7,416 60,327	7,583 57,245	65,817 505,337	65,073 544,827	1.1 -7.2
Petroleum refineries	49,163	49,716	50,820		-2.2	0.4	48,391	53,395	55,246	52,056	463,108	501,400	-7.6
Chemical products	81,003	81,002	80,838	0.0	0.2	0.3	81,667	81,257	80,519	78,041	726,224	701,778	3.5
Pesticides, fertilizers, and other agricultural chemicals	5,056	5,128	5,004	-1.4	2.5	6.0	4,650	4,498	4,319	4,061	42,583	40,000	6.5
Pharmaceuticals and medicines	23,359	23,226	23,084	0.6	0.6	-0.6	24,209	22,947	23,018	22,090	206,020	191,095	7.8
Paints, coatings, and adhesives Plastics and rubber products	4,138 25,278	4,152 25,320	4,138 25,400		0.3 -0.3	-1.4 0.6	4,304 25,931	4,359 25,917	4,225 25,499	4,525 25,265	38,254 228,722	41,107 229,581	-6.9 -0.4
- rustics and rubber products	23,2/8	23,320	23,400	-0.2	-0.3	0.6	23,331	43,317	23,439	23,205	220,122	223,381	-0.4

P Preliminary

Revised data due to late receipts and concurrent seasonal adjustment.

Estimates of shipments and new orders are for the duration of the period, while estimates of unfilled orders and total inventories are for the end of the period. Not seasonally adjusted estimates of shipments and new orders include adjusted data for non-calendar reporters. Seasonally adjusted estimates include concurrent adjustments for holiday and trading-day differences, where appropriate, as well as seasonal variation, based on the results of the latest annual review of the model parameters. Estimates are not adjusted for price changes.

Estimates and percent changes of shipments for the semiconductor industry are included in computers and electronic products, and all other applicable aggregate totals.

Note: Estimates of manufacturers' shipments, inventories and orders are subject to survey error and revision. One major component of survey error is nonsampling error, which includes errors of coverage, response, and nonreporting. Since the survey panel is not a probability sample, estimates of sampling error cannot be calculated. For further details on survey design, methodology, and data limitations see chttp://www.census.gov/manufacturing/maj/s.

The Census Bureau has reviewed this data product to ensure appropriate access, use, and disclosure avoidance protection of the confidential source data (Project No. P-6000307, Disclosure Review Board (DRB) approval number: CBDR8-FY25-0224).

Source: U.S. Census Bureau, Manufacturers' Shipments, Inventories, and Orders (M3) Survey, September Full Report, December 4, 2025. Information on data sources and methodology can be found on our website at www.census.gov/manufacturing/m3/how_the_data_are_collected/index.html.

Table 2. Value of Manufacturers' New Orders for Industry Groups¹

			Seasonally	Adjusted			Not Seasonally Adjusted							
		Monthly		Pe	rcent Chang	ge		Mon	thly			Year to date		
Industry	Sep.	Aug.	July	Aug	July -	June -	Sep.	Aug.	July	Sep.			% Change 2025/	
	2025 ^p	2025 ^r	2025	Sep.	Aug.	July	2025 ^p	2025 ^r	2025	2024	2025 ^p	2024	2024	
All manufacturing industries ²	612,636	611,464	603,586	0.2	1.3	-1.3	638,173	618,056	588,719	605,603	5,487,118	5,299,553	3.5	
Excluding transportation 2	501,887	501,131	501,452	0.2	-0.1	0.5	514,547	508,508	500,355	502,080	4,505,142	4,469,315	0.8	
Excluding defense ²	589,628	589,770	585,561	0.0	0.7	-1.0	609,212	598,694	574,510	581,694	5,322,545	5,156,981	3.2	
With unfilled orders ²	224,400	222,999	214,152	0.6	4.1		240,570	218,540	201,131	214,760	1,990,300	1,798,214	10.7	
Durable goods industries ²	313,715	312,138	303,032	0.5	3.0		334,731	311,536	284,519	305,227	2,784,435	2,594,351	7.3	
Primary metals	27,552	27,151	27,014	1.5	0.5	1.5	27,212	26,944	26,578	25,173	241,810	238,376	1.4	
Iron and steel mills	14,954	14,846	14,683	0.7	1.1	0.1	14,629	14,669	14,478	14,092	134,373	133,917	0.3	
Aluminum and nonferrous metals	10,685	10,384	10,544	2.9	-1.5	4.9	10,694	10,454	10,456	9,404	91,019	88,714	2.6	
Ferrous metal foundries	1,913	1,921	1,787	-0.4	7.5	-5.7	1,889	1,821	1,644	1,677	16,418	15,745	4.3	
Fabricated metal products	41,594	41,394	41,188	0.5	0.5	0.8	42,136	41,956	40,218	41,292	373,473	365,867	2.1	
Machinery	39,533	39,538	38,708	0.0	2.1	1.4	40,606	38,586	38,226	37,104	349,206	337,075	3.6	
Construction machinery	4,716	4,937	4,375	-4.5	12.8		4,571	4,414	4,320	3,207	38,153	33,728		
Mining, oil field, and	,	,	,-		_		,-	,	,-	-,				
gas field machinery	1,269	1,543	1,257	-17.8	22.8	-1.7	1,301	1,490	1,220	1,339	11,702	12,306	-4.9	
Industrial machinery	3,832	3,764	3,791	1.8	-0.7	6.8	4,096	3,682	3,750	3,285	31,117	28,050	10.9	
Photographic equipment	444	496	552	-10.5	-10.1	-2.6	571	485	521	753	4,978	5,281	-5.7	
Ventilation, heating, air-conditioning,														
and refrigeration equipment	6,276	6,088	5,846	3.1	4.1	-2.2	6,711	6,144	6,120	5,566	55,290	48,761	13.4	
Metalworking machinery	2,836	2,792	2,617	1.6	6.7	-1.8	3,045	2,540	2,630	2,747	24,455	24,762	-1.2	
Turbines, generators, and other														
power transmission equipment	4,625	4,629	4,636	-0.1	-0.2		4,618	4,615	4,541	4,373	41,399	40,884	1.3	
Material handling equipment	2,801	2,745	2,979	2.0	-7.9	-	2,922	2,764	2,788	3,075	26,240	26,897	-2.4	
Computers and electronic products 2	26,609	26,485	26,786	0.5	-1.1	0.6	30,189	25,509	24,315	29,442	232,622	224,636	3.6	
Computers	1,591	1,529	1,542	4.1	-0.8	0.1	1,592	1,672	1,459	1,557	13,841	12,346	12.1	
Nondefense communications														
equipment	3,686	3,548	3,681	3.9	-3.6		4,662	3,273	2,995	4,381	30,339	27,762		
Defense communications equipment	208	213	214	-2.3	-0.5	-6.6	238	209	198	256	1,937	1,928	0.5	
Electronic components	5,076	5,158	5,202	-1.6	-0.8	0.2	5,333	5,377	4,859	5,101	45,646	43,387	5.2	
Nondefense search and navigation	4 707	4 700	4 700	2.2			4 000	4.540	4 5 7 7	4 004	45.050	44004	4.0	
equipment	1,737	1,700	1,728	2.2	-1.6	3.6	1,930	1,610	1,577	1,901	15,253	14,964	1.9	
Defense search and navigation equipment	3,097	3,357	3,364	-7.7	-0.2	6.2	3,678	3,020	2,832	3,859	27,736	29,095	-4.7	
Electromedical, measuring,	3,097	3,337	3,304	-7.7	-0.2	0.2	3,076	3,020	2,032	3,639	27,730	29,095	-4.7	
and control instruments	9,802	9,499	9,519	3.2	-0.2	-3.4	11,289	8,936	8,957	10,912	85,393	83,248	2.6	
Electrical equipment, appliances,	3,002	3,433	3,313	5.2	0.2	3.4	11,203	0,550	0,557	10,512	03,333	03,240	2.0	
and components	17,981	17,674	17,584	1.7	0.5	0.6	19,330	17,988	16,550	17,863	157,361	149,774	5.1	
Electric lighting equipment	1,506	1,513	1,350	-0.5	12.1	-5.1	1,579	1,558	1,258	1,511	13,045	13,324	-2.1	
Household appliances	2,242	2,292	2,328	-2.2	-1.5	1.2	2,699	2,362	1,988	2,585	20,405	20,235	0.8	
Electrical equipment	5,015	4,609	4,581	8.8	0.6	0.6	5,065	4,470	4,322	4,588	42,355	41,418	2.3	
Transportation equipment	110,749	110,333	102,134	0.4	8.0	-9.3	123,626	109,548	88,364	103,523	981,976	830,238	18.3	
Motor vehicle bodies, parts,										,				
and trailers	30,640	30,569	30,664	0.2	-0.3	1.6	31,606	31,641	28,237	29,669	274,459	270,538	1.4	
Nondefense aircraft and parts	21,978	23,399	19,465	-6.1	20.2	-31.4	26,199	21,384	17,249	16,688	234,210	107,432	118.0	
Defense aircraft and parts	8,776	6,706	4,521	30.9	48.3	0.6	10,143	6,147	3,928	5,455	49,140	41,556	18.3	
Ships and boats	4,062	4,490	4,219	-9.5	6.4	-29.9	3,765	3,824	3,089	4,366	39,399	33,152	18.8	
Furniture and related products	7,583	7,578	7,547	0.1	0.4	0.6	7,750	7,492	7,439	7,604	68,119	67,529	0.9	
Nondurable goods industries	298,921	299,326	300,554	-0.1	-0.4	0.3	303,442	306,520	304,200	300,376	2,702,683	2,705,202	-0.1	

^p Preliminary

Source: U.S. Census Bureau, Manufacturers' Shipments, Inventories, and Orders (M3) Survey, September Full Report, December 4, 2025. Information on data sources and methodology can be found on our website at <www.census.gov/manufacturing/m3/how_the_data_are_collected/index.html>.

Revised data due to late receipts and concurrent seasonal adjustment.

¹ Estimates of shipments and new orders are for the duration of the period, while estimates of unfilled orders and total inventories are for the end of the period. Not seasonally adjusted estimates of shipments and new orders include adjusted data for non-calendar reporters. Seasonally adjusted estimates include concurrent adjustments for holiday and trading-day differences, where appropriate, as well as seasonal variation, based on the results of the latest annual review of the model parameters. Estimates are not adjusted for price changes.

² Data on new orders are not available for the semiconductor industry. Estimates and percent changes for new orders exclude semiconductor industry data.

Note: Estimates of manufacturers' shipments, inventories and orders are subject to survey error and revision. One major component of survey error is nonsampling error, which includes errors of coverage, response, and nonreporting. Since the survey panel is not a probability sample, estimates of sampling error cannot be calculated. For further details on survey design, methodology, and data limitations see http://www.census.gov/manufacturing/m3/. The Census Bureau has reviewed this data product to ensure appropriate access, use, and disclosure avoidance protection of the confidential source data (Project No. P-6000307, Disclosure Review Board (DRB) approval number: CBDRB-FY25-0224).

Table 3. Value of Manufacturers' Unfilled Orders for Industry Groups¹

			Seasonally Ac	ljusted			Not Seasonally Adjusted						
		Monthly		Р	ercent Chang	ge		Mor	nthly		% Change		
Industry	Sep. 2025 ^p	Aug. 2025 ^r	July 2025	Aug Sep.	July - Aug.	June - July	Sep. 2025 ^p	Aug. 2025 ^r	July 2025	Sep. 2024	September 2025/ 2024		
All manufacturing industries ²	1,489,790	1,478,883	1,469,267	0.7	0.7	0.0	1,487,674	1,473,124	1,470,475	1,373,302	8.3		
Excluding transportation ²	561,005	559,686	558,301	0.2	0.2	0.0	557,705	558,272	560,773	552,673	0.9		
	1,236,690	, i	1,224,482	0.5	0.5	0.0	,				8.5		
Excluding defense ²	1,236,690	1,230,495	1,224,462	0.5	0.5	0.0	1,233,150	1,228,239	1,227,250	1,136,536	8.5		
Durable goods industries ²	1,489,790	1,478,883	1,469,267	0.7	0.7	0.0	1,487,674	1,473,124	1,470,475	1,373,302	8.3		
Primary metals	45,634	45,274	44,940	0.8	0.7	0.5	44,272	44,750	45,122	43,725	1.3		
Iron and steel mills	26,799	26,618	26,407	0.7	0.8	0.3	26,144	26,509	26,614	25,927	0.8		
Aluminum and nonferrous metals	13,377	13,279	13,251	0.7	0.2	1.4	12,892	13,037	13,296	12,953	-0.5		
Ferrous metal foundries	5,458	5,377	5,282	1.5	1.8	-0.5	5,236	5,204	5,212	4,845	8.1		
Fabricated metal products	155,467	154,904	154,517	0.4	0.3	0.0	155,530	156,084	156,445	150,821	3.1		
Machinery	143,392	143,220	142,526	0.1	0.5	-0.1	142,479	142,714	143,160	142,660	-0.1		
Construction machinery	10,322	10,130	9,463	1.9	7.0	3.0	10,008	9,891	9,546	9,188	8.9		
Mining, oil field, and													
gas field machinery	4,378	4,416	4,167	-0.9	6.0	-1.4	4,378	4,416	4,167	3,690	18.6		
Industrial machinery	10,446	10,434	10,404	0.1	0.3	0.4	10,289	10,495	10,524	11,613	-11.4		
Photographic equipment	2,194	2,313	2,374	-5.1	-2.6	-0.7	2,202	2,257	2,303	2,598	-15.2		
Ventilation, heating, air-conditioning,													
and refrigeration equipment	14,561	14,334	14,180	1.6	1.1	-0.8	14,402	14,114	14,227	14,063	2.4		
Metalworking machinery	10,245	10,188	10,172	0.6	0.2	-1.4	10,234	10,098	10,320	10,652	-3.9		
Turbines, generators, and other			·										
power transmission equipment	39,248	39,333	39,351	-0.2	0.0	-0.2	39,248	39,333	39,351	39,324	-0.2		
Material handling equipment	14,294	14,520	14,750	-1.6	-1.6	-0.7	14,269	14,455	14,728	15,437	-7.6		
Computers and electronic products ²	149,818	149.915	150.097	-0.1	-0.1	0.1	149.335	148,710	149,526	150,563	-0.8		
Computers	1,845	1,841	1,875	0.2	-1.8	-1.9	1,845	1,841	1,875	2,122	-13.1		
Nondefense communications	_,0 .0	_,	_,				_,	_,	_,	-,			
equipment	26,060	26,096	26,199	-0.1	-0.4	0.5	25,665	25,742	25,626	26,024	-1.4		
Defense communications equipment	339	337	335	0.6	0.6	-0.3	324	320	330	326	-0.6		
Electronic components	18,065	18,138	18,164	-0.4	-0.1	0.1	17,931	17,984	18,065	18,330	-2.2		
Nondefense search and navigation		,	,				,						
equipment	33,953	33,795	33.667	0.5	0.4	0.3	33,980	33,808	33.717	32,365	5.0		
Defense search and navigation	,	,	,				,	,	,	, , , , , , , , , , , , , , , , , , , ,			
equipment	34,666	34,789	34,618	-0.4	0.5	0.5	34,799	34,567	34,681	35,706	-2.5		
Electromedical, measuring,	,	,	,				ŕ	,	,	,			
and control instruments	34,890	34,919	35,239	-0.1	-0.9	-0.7	34,791	34,448	35,232	35.690	-2.5		
Electrical equipment, appliances,	, , , , , , , , , , , , , , , , , , , ,	,,	,				, ,	, ,	,	,			
and components	52,347	52,039	51,927	0.6	0.2	0.1	52,000	52,049	52,106	50,918	2.1		
Electric lighting equipment	3,241	3,207	3,151	1.1	1.8	-3.3	3,208	3,191	3,163	3,304	-2.9		
Household appliances	6,652	6,705	6.702	-0.8	0.0	1.0	6,639	6,611	6,570	6,105	8.7		
Electrical equipment	26,775	26,596	26,724	0.7	-0.5	-0.3	26,421	26,691	26,970	26,363	0.2		
Transportation equipment	928,785	919,197	910,966	1.0	0.9	0.0	929,969	914,852	909,702	820,629	13.3		
Motor vehicle bodies, parts,	,	,	,,				,	,,,,,	,	,			
and trailers	40,338	40,651	40,854	-0.8	-0.5	-0.4	39,402	39,673	40,038	41,185	-4.3		
Nondefense aircraft and parts	661,770	656,571	651,671	0.8	0.8	0.1	662,624	656,509	652,867	568,099	16.6		
Defense aircraft and parts	74,395	70,840	69,270	5.0	2.3	-1.1	74,551	69,808	68,626	70,044	6.4		
Ships and boats	63,354	63,834	63,542	-0.8	0.5	-0.2	62,577	63,273	63,646	59,185	5.7		
Furniture and related products	13,006	12,986	12,934	0.2	0.4	0.0	12,748	12,617	13,054	12,608	1.1		
	15,500	12,500	12,554	3.2	3.4	3.0	12,740	12,017	10,004	12,000	1,1		

^p Preliminary

Note: Estimates of manufacturers' shipments, inventories and orders are subject to survey error and revision. One major component of survey error is nonsampling error, which includes errors of coverage, response, and nonreporting. Since the survey panel is not a probability sample, estimates of sampling error cannot be calculated. For further details on survey design, methodology, and data limitations see http://www.census.gov/manufacturing/m3/.

The Census Bureau has reviewed this data product to ensure appropriate access, use, and disclosure avoidance protection of the confidential source data (Project No. P-6000307, Disclosure Review Board (DRB) approval number: CBDRB-FY25-0224).

Source: U.S. Census Bureau, Manufacturers' Shipments, Inventories, and Orders (M3) Survey, September Full Report, December 4, 2025. Information on data sources and methodology can be found on our website at <www.census.gov/manufacturing/m3/how_the_data_are_collected/index.html>.

Revised data due to late receipts and concurrent seasonal adjustment.

¹ Estimates of shipments and new orders are for the duration of the period, while estimates of unfilled orders and total inventories are for the end of the period. Not seasonally adjusted estimates of shipments and new orders include adjusted data for non-calendar reporters. Seasonally adjusted estimates include concurrent adjustments for holiday and trading-day differences, where appropriate, as well as seasonal variation, based on the results of the latest annual review of the model parameters. Estimates are not adjusted for price changes.

² Data on unfilled orders are not available for the semiconductor industry. Estimates and percent changes for unfilled orders exclude semiconductor industry data.

Table 4. Value of Manufacturers' Inventories for Industry Groups¹

LESTIMATES are snown in millions of dollars			Seasonally Ac		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				Seasonally Adju	sted	
		Monthly		Po	ercent Chang	e		Mor	nthly		% Change
Industry	Sep. 2025 ^p	Aug. 2025	July 2025	Aug Sep.	July - Aug.	June - July	Sep. 2025 ^p	Aug. 2025	July 2025	Sep. 2024	September 2025/ 2024
All manufacturing industries Excluding transportation	946,811 760,424	947,640 759,776	948,226 759,380	-0.1 0.1	-0.1 0.1	0.2 0.2	944,629 757,713	951,133 760,760	952,566 762,007	932,187 746,605	1.3 1.5
Excluding defense	913,229	914,457	914,882	-0.1	0.0	0.2	911,090	917,798	919,226	900,799	1.1
With unfilled orders	472,566	473,165	473,362	-0.1	0.0	0.3	471,337	475,866	476,608	462,129	2.0
Durable goods industries	589,746	590,387	590,865	-0.1	-0.1	0.3	588,219	593,750	594,386	577,500	1.9
Wood products	18,373	18,473	18,525	-0.5	-0.3	0.3	18,052	18,297	18,274	17,783	1.5
Nonmetallic mineral products	20,200	20,157	20,073	0.2	0.4	0.0	19,972	20,111	20,102	19,645	1.7
Primary metals Iron and steel mills	48,267 26,196	48,068 26,097	47,714 25,934	0.4 0.4	0.7 0.6	1.0 0.9	47,848 25,908	48,068 26,045	48,045 26,040	45,831 25,721	4.4 0.7
Aluminum and nonferrous metals	18,785	18,706	18,508	0.4	1.1	1.3	18,739	18,818	18,786	16,955	10.5
Ferrous metal foundries	3,286	3,265	3,272	0.6	-0.2	-0.4	3,201	3,205	3,219	3,155	1.5
Fabricated metal products	74,143	74,069	73,943	0.1	0.2	0.2	73,852	74,318	74,802	72,856	1.4
Machinery Farm machinery	102,950 5,653	102,585 5,597	102,701 5,634	0.4 1.0	-0.1 -0.7	0.4 -0.1	102,674 5,342	102,398 5,369	102,551 5,507	99,390 5,613	3.3 -4.8
Construction machinery	9,865	9,965	10,084	-1.0	-1.2	0.8	9,887	9,985	10,059	10,325	-4.2
Mining, oil field,			.,								
and gas field machinery	5,361	5,358	5,366	0.1	-0.1	-0.3	5,344	5,356	5,421	5,271	1.4
Industrial machinery Photographic equipment	11,148 1,509	11,125 1,506	11,102 1,505	0.2 0.2	0.2 0.1	0.0	11,494 1,489	11,274 1,535	10,680 1,511	10,960 1,517	4.9 -1.8
Ventilation, heating, air-conditioning,	1,505	1,500	1,505	0.2	0.1	0.0	1,403	1,555	1,511	1,517	1.0
and refrigeration equipment	10,985	10,887	10,763	0.9	1.2	2.7	10,515	10,608	10,586	9,512	10.5
Metalworking machinery	7,950	7,901	7,818	0.6	1.1	0.9	7,869	7,891	7,964	7,369	6.8
Turbines, generators, and other power transmission equipment	12,849	12,579	12,741	2.1	-1.3	-0.5	12,845	12,538	13,082	12,898	-0.4
Material handling equipment	9,576	9,586	9,628	-0.1	-0.4	0.0	9,808	9,749	9,729	9,550	2.7
Computers and electronic products ²	67,415	67,311	67,261	0.2	0.1	0.1	67,262	67,661	67,466	66,499	1.1
Computers	2,688	2,714	2,745	-1.0	-1.1	1.1	2,817	2,831	2,763	2,654	6.1
Computer storage devices	1,090 665	1,059	1,092 682	2.9 -0.9	-3.0	-5.5 -1.6	1,087	1,117	1,126 684	1,064 688	2.2 -3.6
Other peripheral equipment Nondefense communications	665	671	002	-0.9	-1.6	-1.0	663	674	004	000	-5.0
equipment	5,914	5,895	5,888	0.3	0.1	-0.2	5,910	6,043	5,912	5,989	-1.3
Defense communications equipment	849	865	867	-1.8	-0.2	-0.6	849	865	867	879	-3.4
Audio and video equipment	763 13,067	768 13,106	777 12,968	-0.7 -0.3	-1.2 1.1	0.3 0.0	826 12,852	770 12,878	756 12,993	867 12,777	-4.7 0.6
Electronic components Nondefense search and navigation	15,067	15,100	12,900	-0.5	1.1	0.0	12,652	12,070	12,995	12,777	0.6
equipment	5,295	5,276	5,274	0.4	0.0	0.3	5,346	5,383	5,338	5,074	5.4
Defense search and navigation											
equipment Electromedical, measuring	4,123	4,089	4,055	0.8	0.8	0.4	3,994	4,068	4,057	3,929	1.7
and control instruments	23,604	23,475	23,459	0.5	0.1	0.1	23,638	23,693	23,693	23,259	1.6
Electrical equipment, appliances,		•									
and components	29,209	29,147	29,077	0.2	0.2	0.5	28,738	29,553	29,566	27,919	2.9
Electric lighting equipment Household appliances	2,919 3,843	2,912 3,845	2,891 3,845	0.2 -0.1	0.7 0.0	1.4 1.0	2,890 3,734	2,922 4,000	2,899 4,027	2,822 3,454	2.4 8.1
Electrical equipment	10,291	10,244	10,201	0.5	0.4	0.2	9,979	10,329	10,300	9,566	4.3
Batteries	3,871	3,864	3,886	0.2	-0.6	0.1	3,927	3,969	4,033	3,803	3.3
Transportation equipment	186,387	187,864 8,951	188,846 8,969	-0.8	-0.5 -0.2	0.3 0.7	186,916	190,373 9,443	190,559 9,388	185,582	0.7 3.4
Automobiles Light trucks and utility vehicles	8,953 10,941	11,113	11,285	0.0 -1.5	-0.2	3.1	9,245 11,058	11,506	11,418	8,939 10,958	0.9
Heavy duty trucks	3,338	3,279	3,240	1.8	1.2	-0.6	3,326	3,259	3,236	3,240	2.7
Motor vehicle bodies, parts,											
and trailers Nondefense aircraft and parts	43,995 81,429	43,786 83,565	43,546 84,507	0.5 -2.6	0.6 -1.1	0.5 -0.3	43,926 81,560	44,017 84,648	44,108 84,923	42,798 84,033	2.6 -2.9
Defense aircraft and parts	15,438	15,283	15,323	1.0	-0.3	-0.4	15,368	15,333	15,367	14,865	3.4
Ships and boats	7,157	7,070	7,145	1.2	-1.0	1.1	7,326	7,196	7,084	6,981	4.9
Furniture and related products	10,858	10,890	10,934	-0.3	-0.4	-0.1	10,765	10,888	11,057	10,606	1.5
Miscellaneous durable goods	31,944	31,823	31,791	0.4	0.1	0.0	32,140	32,083	31,964	31,389	2.4
Nondurable goods industries	357,065	357,253	357,361	-0.1	0.0	0.1	356,410	357,383	358,180	354,687	0.5
Food products Grain and oilseed milling	73,662 7,621	73,776 7,551	73,955 7,516	-0.2 0.9	-0.2 0.5	-0.4 -0.6	74,107 7,360	73,374 7,367	72,661 7,313	75,558 7,345	-1.9 0.2
Dairy products	11,659	11,673	11,635	-0.1	0.3	-1.0	11,495	11,806	11,973	11,530	-0.3
Meat, poultry, and seafood products	13,170	13,150	13,119	0.2	0.2	0.2	13,515	13,409	13,129	13,753	-1.7
Beverage and tobacco products	34,448	34,419	34,517	0.1	-0.3	0.6	34,147	34,125	34,120	32,768	4.2
Beverages Tobacco	30,782 3,666	30,746 3,673	30,898 3,619	0.1 -0.2	-0.5 1.5	0.5 0.7	30,544 3,603	30,687 3,438	30,773 3,347	29,280 3,488	4.3 3.3
Textile mills	3,448	3,425	3,404	0.7	0.6	0.2	3,448	3,450	3,435	3,368	2.4
Textile products	3,718	3,707	3,693	0.3	0.4	-0.2	3,733	3,705	3,664	3,617	3.2
Apparel	1,987	1,974	1,968	0.7	0.3	0.5	2,053	2,060	2,033	2,059	-0.3
Leather and allied products Paper products	1,093 21,284	1,080 21,225	1,053 21,144	1.2 0.3	2.6 0.4	1.5 0.4	1,102 21,284	1,091 21,351	1,067 21,266	1,022 20,655	7.8 3.0
Pulp, paper, and paperboard mills	6,411	6,406	6,381	0.1	0.4	-0.1	6,357	6,409	6,403	6,310	0.7
Paperboard containers	8,213	8,213	8,194	0.0	0.2	0.4	8,221	8,291	8,217	7,908	4.0
Printing	7,537	7,584	7,601	-0.6 0.0	-0.2	0.1 0.3	7,651	7,709	7,662	7,543	1.4 -0.1
Petroleum and coal products Petroleum refineries	44,357 37,234	44,355 37,222	44,260 37,106	0.0	0.2 0.3	0.3	44,340 37,360	44,639 37,525	45,608 38,332	44,383 37,533	-0.1 -0.5
Chemical products	130,247	130,358	130,422	-0.1	0.0	0.1	129,286	130,467	131,362	127,776	1.2
Pesticides, fertilizers, and other											
agricultural chemicals Pharmaceuticals and medicines	7,080 58,695	6,979 58,806	6,957 58,923	1.4 -0.2	0.3 -0.2	0.1 0.2	6,859 58,020	6,814 58,393	6,811 59,557	6,507 57,054	5.4 1.7
Paints, coatings, and adhesives	6,085	6,097	6,126	-0.2	-0.2	-0.1	5,987	6,078	6,187	5,912	1.7
Plastics and rubber products	35,284	35,350	35,344	-0.2	0.0	0.0	35,259	35,412	35,302	35,938	-1.9
		l.									

<www.census.gov/manufacturing/m3/how_the_data_are_collected/index.html>

Estimates are not adjusted for price changes.

2 Estimates of minestories for the semiconductor industry data are included in computers and electronic products, and all other applicable aggregate totals.

Note: Estimates of manufacturers' shipments, inventories and orders are subject to survey error and revision. One major component of survey error is nonsampling error, which includes errors of coverage, response, and nonreporting. Since the survey panel is not a probability sample, estimates of sampling error cannot be calculated. For further details on survey design, methodology, and data limitations see http://www.census.gov/manufacturing/m3/.

The Census Bureau has reviewed this data product to ensure appropriate access, use, and disclosure avoidance proton of the confidential source data (Project No. P-6000307, Disclosure Review Board (DRB) approval number: CBDRB-FY25-0224).

Source: U.S. Census Bureau, Manufacturers' Shipments, inventories, and Orders (M3) Survey, September Full Report, December 4, 2025. Information on data sources and methodology can be found on our website at

Preliminary
r Revised data due to late receipts and concurrent seasonal adjustment.
†Estimates of shipments and new orders are for the duration of the period, while estimates of unfilled orders and total inventories are for the end of the period. Not seasonally adjusted estimates of shipments and new orders include adjusted data for non-calendar reporters. Seasonally adjusted estimates include concurrent adjustments for holiday and trading-day differences, where appropriate, as well as seasonal variation, based on the results of the latest annual review of the model parameters. Estimates are not adjusted for price changes.

Table 5. Value of Manufacturers' Shipments, New Orders, Unfilled Orders, and Total Inventories for Topical Series^{1, 2}

restinates are shown in minions of donar	Seasonally Adjusted						Not Seasonally Adjusted							
		Monthly		Per	cent Cha	nge		Mon	nthly		Year t	o date		
Industry	Sep. 2025 ^p	Aug. 2025 ^r	July 2025	Aug Sep.	July - Aug.	June - July	Sep. 2025 ^p	Aug. 2025	July 2025	Sep. 2024	2025 ^p	2024	% Change ⁶ 2025/ 2024	
SHIPMENTS														
All manufacturing industries	606,671	606,847	608,530	0.0	-0.3	0.9	629,188	620,447	595,734	605,890	5,425,510	5,349,355	1.4	
Construction materials and supplies Information technology Computers and related products Motor vehicle and parts	68,203 26,381 2,419 67,610	67,906 26,260 2,453 67,218	67,964 26,259 2,499 66,773	0.4 0.5 -1.4 0.6	-0.1 0.0 -1.8 0.7	0.3 0.1 3.7 0.9	71,205 29,250 2,489 71,103	71,603 25,755 2,564 70,546	70,480 24,453 2,381 58,758	70,125 28,182 2,364 66,264	618,893 232,263 21,519 595,057	619,219 224,146 19,046 594,634	-0.1 3.6 13.0 0.1	
Capital goods Nondefense capital goods ³ Excluding aircraft Defense capital goods ⁴	103,928 88,282 77,026 15,646	104,734 89,342 76,308 15,392	105,343 89,912 76,381 15,431	-0.8 -1.2 0.9 1.7	-0.6 -0.6 -0.1 -0.3	2.9 3.5 0.6 -0.4	112,538 95,993 81,742 16,545	103,142 88,010 75,578 15,132	97,525 83,530 73,140 13,995	102,912 88,697 77,427 14,215	908,658 779,458 680,811 129,200	856,041 738,014 670,540 118,027	6.1 5.6 1.5 9.5	
Consumer goods Consumer durable goods Consumer nondurable goods	245,855 49,244 196,611	245,821 48,997 196,824	246,357 48,545 197,812	0.0 0.5 -0.1	-0.2 0.9 -0.5	0.2 0.6 0.1	251,983 52,292 199,691	253,366 51,432 201,934	242,992 42,082 200,910	248,089 49,197 198,892	2,205,728 428,829 1,776,899	2,219,993 430,388 1,789,605	-0.6 -0.4 -0.7	
NEW ORDERS														
All manufacturing industries ⁵	612,636	611,464	603,586	0.2	1.3	-1.3	638,173	618,056	588,719	605,603	5,487,118	5,299,553	3.5	
Construction materials and supplies Information technology Computers and related products Motor vehicle and parts	68,627 26,386 2,423 67,297	68,398 26,224 2,419 67,015	67,780 26,537 2,463 66,627	0.3 0.6 0.2 0.4	0.9 -1.2 -1.8 0.6	0.1 1.0 2.6 0.7	70,812 30,049 2,493 70,832	71,195 25,127 2,530 70,181	69,545 24,426 2,345 58,553	68,957 29,526 2,440 66,094	622,986 230,972 21,447 592,838	620,504 225,713 19,233 592,064	0.4 2.3 11.5 0.1	
Capital goods Nondefense capital goods ³ Excluding aircraft Defense capital goods ⁴	113,726 94,033 77,469 19,693	110,856 94,843 76,806 16,013	105,562 90,299 76,154 15,263	2.6 -0.9 0.9 23.0	5.0 5.0 0.9 4.9	-8.6 0.7	127,022 101,895 81,498 25,127	105,137 90,573 74,319 14,564	96,651 85,051 72,762 11,600	109,977 89,031 77,376 20,946	1,006,121 870,818 683,597 135,303	848,366 729,213 665,638 119,153	18.6 19.4 2.7 13.6	
Consumer goods Consumer durable goods Consumer nondurable goods	245,743 49,132 196,611	245,783 48,959 196,824	246,369 48,557 197,812	0.0 0.4 -0.1	-0.2 0.8 -0.5	0.2 0.5 0.1	252,138 52,447 199,691	253,228 51,294 201,934	243,046 42,136 200,910	248,326 49,434 198,892	2,205,978 429,079 1,776,899	2,220,489 430,884 1,789,605	-0.7 -0.4 -0.7	
UNFILLED ORDERS														
All manufacturing industries ⁵	1,489,790	1,478,883	1,469,267	0.7	0.7	0.0	1,487,674	1,473,124	1,470,475	1,373,302	(X)	(X)	8.3	
Construction materials and supplies Information technology Computers and related products Motor vehicle and parts	115,267 149,626 1,845 40,338	114,843 149,621 1,841 40,651	114,351 149,657 1,875 40,854	0.4 0.0 0.2 -0.8	0.4 0.0 -1.8 -0.5	-0.2 0.2 -1.9 -0.4	115,299 149,338 1,845 39,402	115,692 148,539 1,841 39,673	116,100 149,167 1,875 40,038	114,248 149,977 2,122 41,185	(X) (X) (X)	(X) (X) (X)	0.9 -0.4 -13.1 -4.3	
Capital goods Nondefense capital goods ³ Excluding aircraft Defense capital goods ⁴	1,092,114 882,384 301,214 209,730	1,082,316 876,633 300,771 205,683	1,076,194 871,132 300,273 205,062	0.9 0.7 0.1 2.0	0.6 0.6 0.2 0.3	0.0 0.0 -0.1 -0.1	1,092,777 881,420 299,254 211,357	1,078,293 875,518 299,498 202,775	1,076,298 872,955 300,757 203,343	984,737 784,883 297,504 199,854	(X) (X) (X) (X)	(X) (X) (X) (X)	11.0 12.3 0.6 5.8	
Consumer goods Consumer durable goods	14,319 14,319	14,431 14,431	14,469 14,469	-0.8 -0.8	-0.3 -0.3	0.1 0.1	14,355 14,355	14,200 14,200	14,338 14,338	14,161 14,161	(X) (X)	(X) (X)	1.4 1.4	
TOTAL INVENTORIES														
All manufacturing industries	946,811	947,640	948,226	-0.1	-0.1	0.2	944,629	951,133	952,566	932,187	(X)	(X)	1.3	
Construction materials and supplies Information technology Computers and related products Motor vehicle and parts	108,079 55,006 4,443 67,227	108,073 54,822 4,444 67,129	107,964 54,821 4,519 67,040		0.1 0.0 -1.7 0.1	0.3 0.1 -1.0 0.9	106,814 55,026 4,567 67,555	107,574 55,527 4,622 68,225	108,068 55,227 4,573 68,150	104,683 54,390 4,406 65,935	(X) (X) (X)	(X) (X) (X)	2.0 1.2 3.7 2.5	
Capital goods	274,356 247,197 184,031 27,159	275,565 248,773 183,346 26,792	276,856 249,925 183,437 26,931	-0.4 -0.6 0.4 1.4	-0.5 -0.5 0.0 -0.5	0.1 0.0 0.1 0.9	274,326 247,140 183,949 27,186	278,033 251,139 184,437 26,894	278,237 251,354 184,295 26,883	271,429 246,312 179,417 25,117	(X) (X) (X) (X)	(X) (X) (X)	1.1 0.3 2.5 8.2	
Consumer goods Consumer durable goods Consumer nondurable goods	275,086 48,043 227,043	275,327 48,216 227,111	275,797 48,508 227,289	-0.1 -0.4 0.0	-0.2 -0.6 -0.1	0.2 0.9 0.1	275,284 48,516 226,768	275,844 49,363 226,481	276,908 49,253 227,655	273,313 47,730 225,583	(X) (X) (X)	(X) (X)	0.7 1.6 0.5	

X Not Applicable

P Preliminary

¹ Estimates of shipments and new orders are for the duration of the period, while estimates of unfilled orders and total inventories are for the end of the period. Not seasonally adjusted estimates of shipments and new orders include adjusted data for nor-calendar reporters. Seasonally adjusted estimates include concurrent adjustments for holiday and trading-day differences, where appropriate, as well as seasonal variation, based on the results of the latest annual review of the model parameters. Estimates are not adjusted for price changes

Topical series are regroupings of the separate industry categories.

³ Nondefense capital goods industries include: small arms and ordnance; farm machinery; and equipment; construction machinery; mining, oil, and gas field machinery; industrial machinery; vending, laundry, and other machinery; photographic equipment; metalworking machinery; turbines and generators; other power transmission equipment; pumps and compressors; material handling equipment; all other machinery; electronic computers computer storage devices; other computer peripheral equipment; communications equipment; search and navigation equipment; electromedical, measuring, and control instruments; electrical equipment; other electrical equipment, appliances, and components; heavy duty trucks; aircraft; railroad rolling stock; ships and boats; office and institutional furniture; and medical equipment and supplies.

⁴ Defense capital goods industries include: small arms and ordnance; communications equipment; aircraft; missiles, space vehicles, and parts; ships and boats; and search and navigation equipment.

⁵ Estimates and percent changes exclude semiconductor industry data.

⁶ Based on year-to-date for shipments and new orders, but on same month prior year for unfilled orders and inventories.

Note: Estimates of manufacturers' shipments, inventories and orders are subject to survey error and revision. One major component of survey error is nonsampling error, which includes errors of coverage, response, and nonreporting. Since the survey panel is not a probability sample, estimates of sampling error cannot be calculated. For further details on survey design, methodology, and data limitations see http://www.census.gov/manufacturing/m3/.
The Census Bureau has reviewed this data product to ensure appropriate access, use, and disclosure avoidance protection of the confidential source data (Project No. P-6000307, Disclosure Review Board (DRB) approval number: CBDRB-FY25-0224).
Source: U.S. Census Bureau, Manufacturers' Shipments, Inventories, and Orders (M3) Survey, September Full Report, December 4, 2025. Information on data sources and methodology can be found on our website at <www.census.gov/manufacturing/m3/how_the_data_are_collected/index.html>.

Table 6. Value of Manufacturers' Inventories, by Stage of Fabrication, by Industry Group¹

LESTIMATES are shown in millions of dollar	3 and are bas	eu on uata m	Seasonally Ac		mpments,	inventories	, and Orders		Seasonally Adju	sted	
		Monthly		P	ercent Chang	е		Mor	nthly		% Change
Industry	Sep. 2025 ^p	Aug. 2025 ^r	July 2025	Aug Sep.	July - Aug.	June - July	Sep. 2025 ^p	Aug. 2025	July 2025	Sep. 2024	September 2025/ 2024
MATERIALS AND SUPPLIES											
All manufacturing industries	354,096	353,170	353,101	0.3	0.0	0.4	354,538	353,674	355,401	348,763	1.7
Durable goods industries	222,939	221,994	222,147	0.4	-0.1	0.1	223,683	222,894	224,258	220,006	1.7
Wood products	7,873	7,859	7,902	0.2	-0.5	-0.1	7,827	7,878	7,885	7,967	-1.8
Nonmetallic mineral products Primary metals	8,182 20,775	8,203 20,593	8,188 20,608	-0.3 0.9	0.2 -0.1	-0.1 0.2	8,151 20,686	8,196 20,465	8,193 20,827	8,050 19,414	1.3 6.6
Fabricated metal products	28,836	28,900	28,812	-0.2	0.3	0.8	29,039	29,088	29,212	28,671	1.3
Machinery Computers and electronic products	46,185 31,443	46,009 31,516	45,928 31,680	0.4 -0.2	0.2 -0.5	0.1 -0.2	46,368 31,610	46,197 31,851	46,325 31,788	45,544 31,952	1.8 -1.1
Electrical equipment, appliances,	12.616	42 524	42.524	0.7	0.1	0.5	42.426	42.702	12 702	42.242	1.6
and components Transportation equipment	13,616 49,056	13,521 48,462	13,534 48,564	0.7 1.2	-0.1 -0.2	0.6 -0.1	13,426 49,662	13,702 48,596	13,783 49,213	13,213 48,344	1.6 2.7
Furniture and related products Miscellaneous products	5,762 11,211	5,727 11,204	5,739 11,192	0.6 0.1	-0.2 0.1	0.3 -0.3	5,645 11,269	5,648 11,273	5,754 11,278	5,375 11,476	5.0 -1.8
Nondurable goods industries Food products	131,157 30,886	131,176 31,022	130,954 30,955	0.0 -0.4	0.2 0.2	1.0 0.8	130,855 30,594	130,780 30,510	131,143 30,587	128,757 29,590	1.6 3.4
Beverage and tobacco products	7,128 1,478	7,163 1,470	7,264	-0.5	-1.4 0.2	-0.1	7,050	6,904 1,481	6,969	7,001	0.7 1.5
Textiles Textile products	1,478	1,470	1,467 1,642	0.5 -0.1	-0.2	0.1 -0.3	1,483 1,643	1,481	1,480 1,643	1,461 1,613	1.5
Apparel Leather and allied products	720 330	713 316	707 314	1.0 4.4	0.8 0.6	1.4 1.0	739 332	739 320	726 321	707 327	4.5 1.5
Paper products	10,855	10,790	10,753	0.6	0.8	0.2	10,876	10,828	10,823	10,460	4.0
Printing Petroleum and coal products	4,267 13,515	4,344 13,689	4,343 13,348	-1.8 -1.3	0.0 2.6	0.0 5.2	4,335 13,584	4,389 13,795	4,383 13,652	4,233 13,737	2.4 -1.1
Chemical products	45,155	44,880	44,708	0.6	0.4	0.6	44,964	44,923	45,025	44,225	1.7
Plastics and rubber products	15,186	15,151	15,453	0.2	-2.0	0.3	15,255	15,250	15,534	15,403	-1.0
WORK IN PROCESS											
All manufacturing industries	259,603	261,496	262,795	-0.7	-0.5	0.2	258,213	262,480	264,502	255,138	1.2
Durable goods industries	196,312	198,353	199,578	-1.0	-0.6	0.0	195,472	199,862	200,417	193,780	0.9
Wood products Nonmetallic mineral products	2,751 2,444	2,761 2,411	2,787 2,400	-0.4 1.4	-0.9 0.5	0.2 1.3	2,694 2,405	2,724 2,408	2,769 2,414	2,497 2,258	7.9 6.5
Primary metals	14,122	14,118	13,938	0.0	1.3	1.6	14,027	14,328	14,062	13,264	5.8
Fabricated metal products Machinery	18,450 25,517	18,463 25,646	18,617 25,934	-0.1 -0.5	-0.8 -1.1	-0.4 0.2	18,427 25,503	18,494 25,648	18,731 25,689	18,552 23,942	-0.7 6.5
Computers and electronic products	18,387	18,456	18,333	-0.4	0.7	0.0	17,947	18,200	18,191	17,827	0.7
Electrical equipment, appliances, and components	5,981	5,867	5,791	1.9	1.3	0.1	5,888	5,968	5,917	5,355	10.0
Transportation equipment	101,893 1,406	103,876 1,429	105,101	-1.9 -1.6	-1.2 -0.6	-0.2 0.5	101,756 1,409	105,233	105,908	103,206	-1.4 -7.5
Furniture and related products Miscellaneous products	5,361	5,326	1,438 5,239	0.7	1.7	-0.2	5,416	1,453 5,406	1,456 5,280	1,523 5,356	1.1
Nondurable goods industries	63,291	63,143	63,217	0.2	-0.1	1.0	62,741	62,618	64,085	61,358	2.3
Food products Beverage and tobacco products	4,793 13,356	4,771 13,360	4,891 13,369	0.5 0.0	-2.5 -0.1	-2.0 0.6	4,451 13,249	4,416 13,255	4,604 13,245	5,284 12,599	-15.8 5.2
Textiles	559	552	547	1.3	0.9	-1.3	558	557	555	545	2.4
Textile products Apparel	515 256	513 251	511 247	0.4 2.0	0.4 1.6	-0.6 2.1	522 265	518 260	509 256	505 276	3.4 -4.0
Leather and allied products	125	124	123	0.8	0.8	-2.4	124	125	127	122	1.6
Paper products Printing	2,200 1,292	2,189 1,287	2,168 1,293	0.5 0.4	1.0 -0.5	-0.1 -2.2	2,189 1,332	2,222 1,333	2,206 1,305	2,181 1,331	0.4 0.1
Petroleum and coal products	12,114	12,198	12,384	-0.7	-1.5	5.0	12,538	12,177	12,881	11,676	7.4
Chemical products Plastics and rubber products	23,714 4,367	23,553 4,345	23,316 4,368	0.7 0.5	1.0 -0.5	0.3 1.1	23,129 4,384	23,391 4,364	24,061 4,336	22,359 4,480	3.4 -2.1
FINISHED GOODS											
All manufacturing industries	333,112	332,974	332,330	0.0	0.2	0.0	331,878	334,979	332,663	328,286	1.1
Durable goods industries	170,495	170,040	169,140	0.3	0.5	0.9	169,064	170,994	169,711	163,714	3.3
Wood products	7,749	7,853	7,836	-1.3	0.2	0.8	7,531	7,695	7,620	7,319	2.9
Nonmetallic mineral products Primary metals	9,574 13,370	9,543 13,357	9,485 13,168	0.3 0.1	0.6 1.4	-0.3 1.6	9,416 13,135	9,507 13,275	9,495 13,156	9,337 13,153	0.8 -0.1
Fabricated metal products	26,857	26,706	26,514	0.6	0.7	-0.1	26,386	26,736	26,859	25,633	2.9
Machinery Computers and electronic products	31,248 17,585	30,930 17,339	30,839 17,248	1.0 1.4	0.3 0.5	1.1 0.7	30,803 17,705	30,553 17,610	30,537 17,487	29,904 16,720	3.0 5.9
Electrical equipment, appliances,	0.540	0.750	0.750	4.5			0.404	0.000	0.055	0.054	
and components Transportation equipment	9,612 35,438	9,759 35,526	9,752 35,181	-1.5 -0.2	0.1 1.0	0.8 2.2	9,424 35,498	9,883 36,544	9,866 35,438	9,351 34,032	0.8 4.3
Furniture and related products	3,690	3,734	3,757	-1.2	-0.6	-1.0		3,787	3,847	3,708	0.1
Miscellaneous products Nondurable goods industries	15,372	15,293	15,360	0.5	-0.4 -0.2	0.2		15,404		14,557	6.2
Food products	162,617 37,983	162,934 37,983	163,190 38,109	-0.2 0.0	-0.2 -0.3	-1.0 -1.1	162,814 39,062	163,985 38,448	162,952 37,470	164,572 40,684	-1.1 -4.0
Beverage and tobacco products	13,964	13,896	13,884	0.5	0.1 0.9	0.8	13,848	13,966	13,906	13,168	5.2 3.3
Textiles Textile products	1,411 1,566	1,403 1,556	1,390 1,540	0.6 0.6	1.0	1.0 -0.1	1,407 1,568	1,412 1,546	1,400 1,512	1,362 1,499	3.3 4.6
Apparel	1,011 638	1,010 640	1,014 616	0.1 -0.3	-0.4 3.9	-0.5 2.7	1,049 646	1,061 646	1,051 619	1,076 573	-2.5 12.7
Leather and allied products Paper products	8,229	8,246	8,223	-0.3 -0.2	0.3	0.8	8,219	8,301	8,237	5/3 8,014	2.6
Printing Petroleum and coal products	1,978 18,728	1,953 18,468	1,965 18,528	1.3 1.4	-0.6 -0.3	2.0 -5.8	1,984 18,218	1,987 18,667	1,974 19,075	1,979 18,970	0.3 -4.0
Chemical products	61,378	61,925	62,398	-0.9	-0.8	-0.3	61,193	62,153	62,276	61,192	0.0
Plastics and rubber products	15,731	15,854	15,523	-0.8	2.1	-0.6	15,620	15,798	15,432	16,055	-2.7

P Preliminary

Testimates are note to late receipts and controllers beasonal adjustments.

Estimates of shipments and new orders are for the duration of the period, while estimates of unfilled orders and total inventories are for the end of the period. Not seasonally adjusted estimates of shipments and new orders include adjusted data for non-calendar reporters. Seasonally adjusted estimates include concurrent adjustments for holiday and trading-day differences, where appropriate, as well as seasonal variation, based on the results of the latest annual review of the model parameters. Estimates are not adjusted for price changes.

 $^{^{\}rm r}$ Revised data due to late receipts and concurrent seasonal adjustment.

Table 7. Ratios of Manufacturers' Inventories to Shipments and Unfilled Orders to Shipments, by Industry Group $^{\mbox{\tiny 1}}$

[Based on Seasonally Adjusted data from the Manufacturers' Shipments, Inventories, and Orders Survey.]

	Inv	entory/Shi	ments rati	o	Unfilled Orders/Shipments ratio ²					
Industry	Sep 2025 ^p	Aug 2025 ^r	Jul 2025	Jun 2025	Sep 2025 ^p	Aug 2025 ^r	Jul 2025	Jun 2025		
All manufacturing industries 3	1.56	1.56	1.56	1.57	(X)	(X)	(X)	(X)		
Durable goods industries ³	1.92	1.92	1.92	1.94	6.98	6.93	6.86	7.01		
Wood products	1.35	1.35	1.36	1.35	(X)	(X)	(X)	(X)		
Nonmetallic mineral products	1.39	1.40	1.38	1.39	(X)	(X)	(X)	(X)		
Primary metals	1.78	1.79	1.78	1.78	1.68	1.69	1.68	1.69		
Fabricated metal products	1.81	1.81	1.80	1.82	3.88	3.87	3.84	3.90		
Machinery	2.62	2.64	2.64	2.66	3.98	4.05		4.09		
Computers and electronic products ³ Electrical equipment, appliances,	2.13	2.13	2.12	2.12	5.92	5.95	5.98	5.95		
and components	1.65	1.66	1.66	1.66	4.07	4.10	4.11	4.17		
Transportation equipment	1.84	1.84	1.85	1.90		14.00	13.74	14.38		
Furniture and related products	1.44	1.45	1.45	1.45	1.94	1.95	1.93	1.94		
Miscellaneous products	2.29	2.28	2.28	2.30	(X)	(X)	(X)	(X)		
Nondurable goods industries	1.19	1.19	1.19	1.19	(X)	(X)	(X)	(X)		
Food products	0.82	0.82	0.83	0.83		(X)	(X)	(X)		
Beverage and tobacco products	1.89		1.91	1.91	(X)	(X)	(X)	(X)		
Textiles	1.69	1.70	1.62	1.65	(X)	(X)	(X)	(X)		
Textile products	2.05	2.05	2.04	2.04	٠, ,	(X)	(X)	(X)		
Apparel	2.56	2.55	2.56	2.60		(X)	(X)	(X)		
Leather and allied products	2.83	2.65	2.51	2.37	(X)	(X)	(X)	(X)		
Paper products	1.13			1.12	٠, ,	(X)	(X)	(X)		
Printing	1.03	1.03	1.03	1.02		(X)	(X)	(X)		
Petroleum and coal products	0.83	0.82	0.80	0.80	٠,,	(X)	(X)	(X)		
Chemical products	1.61	1.61	1.61	1.62	(X)	(X)	(X)	(X)		
Plastics and rubber products	1.40	1.40	1.39	1.40	(X)	(X)	(X)	(X)		

X Not Applicable

*Preliminary

*Revised data due to late receipts and concurrent seasonal adjustment.

*Excludes the following industries with no unfilled orders: Wood products; nonmetallic mineral products; medical equipment and supplies; office supplies; other miscellaneous manufacturing; cutlery and handtools; farm and garden machinery; computer storage and peripheral devices, audio and video equipment; manufacturing and reproducing magnetic and optical media; batteries, automobiles; light trucks and utility vehicles; heavy duty trucks; and miscellaneous furniture.

*I utilitied orders to shipments ratio excludes semiconductor manufacturing.

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*I utilitied orders to shipments includes errors of coverage, response, and nonreporting. Since the survey panel is not a probability sample, estimates of sampling error, which includes errors of coverage, response, and nonreporting. Since the survey panel is not a probability sample, estimates of sampling error, which includes errors of coverage, response, and nonreporting. Since the survey panel is not a probability sample, estimates of sampling error amont be calculated. For further details on survey design, methodology, and data limitations see chttp://www.cessus.gov/manufacturing/m3/>

*The Census Bureau has reviewed bisid stata product to ensure appropriate access, use, and disclosure avoidance protection of the confidential source data (Project No. Posicos) Disclosure Mexiew Board (DRB) approval number: Collaba-T3-02224, Boarder Full Report, December 4, 2025. Information on data sources and methodology can be found on our website at https://www.census.gov/manufacturing/m3/how_he_data_are_collected/index.htmb.

Table 8. Revisions to Previously Published Monthly Percent Changes ¹

[Based on Seasonally Adjusted data from the Manufacturers' Shipments, Inventories, and Orders Survey.]

	Ship	ments	New (Orders	Unfilled	Orders	Inven	tories
Industry	Sep ² 2025	Sep ³ 2024- Aug 2025	Sep ² 2025	Sep ³ 2024- Aug 2025	Sep ² 2025	Sep ³ 2024- Aug 2025	Sep ² 2025	Sep ³ 2024- Aug 2025
All manufacturing industries	(X)	0.1	(X)	0.2	(X)	0.1	(X)	0.0
Durable goods industries. Nonmetallic mineral products. Nonmetallic mineral products. Primary metals. Fabricated metal products. Machinery. Computers and electronic products Electrical equipment, appliances, and components. Transportation equipment. Furniture and related products Miscellaneous products. Nondurable goods industries. Food products. Pood products. Everage and tobacco products. Textiles.	0.0 (X)	0.1 0.2 0.5 0.3 0.2 0.2 0.2 0.2 0.2 0.2 0.1 0.1 0.3 0.6	0.0 (X) (X) (X) 0.1.1 (0.0 (0.0 (0.0 (0.0 (0.0 (0.0 (0.	0.4 (NA) 0.3 0.3 0.5 0.4 0.5 1.1 0.4 0.2 (NA) (NA) (NA) (NA) (NA) (NA)	0.0 0.0 0.0 0.0 (X) (X) (X) (X) (X) (X)	0.1 (NA) (NA) 0.1.1 0.1 0.1 0.1 0.1 0.3 0.1 (NA) (NA) (NA) (NA) (NA) (NA) (NA)	0.0 (X) (X) 0.0 0.0 0.0 0.0 (X) (X) (X) (X) (X) (X) (X) (X) (X) (X)	0.0 0.2 0.1 0.0 0.1 0.0 0.1 0.1 0.2 0.1 0.1 0.2
Apparel. Leather and allied products	(X) (X) (X) (X) (X) (X) (X)	1.0 1.8 0.1 0.3 0.4 0.1	(X) (X) (X) (X) (X) (X) (X)	(NA) (NA) (NA) (NA) (NA) (NA) (NA)		(NA) (NA) (NA) (NA) (NA) (NA) (NA)		0.3 0.6 0.1 0.3 0.2 0.1 0.1

X Not Ayallable

A Not Ayallable

*Estimates of shipments and new orders are for the duration of the period, while estimates of unfilled orders and total inventories are for the end of the period. Not seasonally adjusted estimates of shipments and new orders include adjusted data for non-calendar reporters. Seasonally adjusted estimates include concurrent adjustments for holiday and trading-day differences, where appropriate, as well as seasonal variation, based on the results of the latest annual review of the model parameters. Estimates are not adjusted for price change as shown in this publication.

*The current month revisions are the differences between the another own the percent change and the percent change as shown in this publication.

*The towelve month revisions are the differences between the month-to-month percent change of the preliminary and final estimates. The monthly averages are the simple averages of the absolute values of the differences for the months. Note and the same of the period of the differences for the month. Note: Estimates of namufacturers' shipments, inventories and orders are subject to survey error and revision. One major component of survey rors is nonsampling error, cannot be calculated. For further details on survey design, methodology, and data limitations see that producting/major.

The current some survey and the period of the period of the confidential source data (Project No.-Poemosa). Disclosure Reviewed bits data product using appropriate access, and disclosure avoidance protection of the confidential source data (Project No.-Poemosa). Disclosure Reviewed board (DRB) approval number: CB/RB-Y25-0224).

Source: U.S. Census Bureau, Manufacturiers' Shipments, inventories, and Orders (MB) survey, September Full Report, December 4, 2025. Information and data sources and methodology can be done on our website see, and disclosure avoidance protection of the confidential sources and methodology can be done of our deviate and consideration and consideration and consideration